



# DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY



## **ELECTRONIC DOCUMENT ACCESS OPERATIONAL REQUIREMENTS COMMITTEE MEETING**

*June 25, 2014*



# **EDA Upcoming/Scheduled Releases**



# **EDA 8.7**

## **PDS 2.4 - Engineering Form & Misc Functionality**



# ECP 365 - PDS 2.4 Updates

Supporting new fields, new addresses, new references & new enumerations as required.

*Does not include Construction Contracts or SF1442 XML render.*

Split into two (2) parts to accommodate Contract Writers readiness with their PDS 2.4 deployments

## **TWO (2) PARTS**

### 1) Accept, Store & Render PDS 2.4 Awards

- ✓ Installed at JITC (December 2013)
- ✓ Testing (January 2014 – April 2014)
- ✓ Prepared to install prior to release 8.7 when testing is complete
- ✓ Installed at Operations (May 2014)
- ✓ Loading PDS 2.4 data previously sent (loading on the avg 10,000/day. There are 250,000+ awaiting to be loaded)

### 2) PDS 2.4 Conformance (PDS 2.4 mods, CCVs)

- Release 8.7



# Data Certification & Testing

## New Data Certification and Testing Process

- Register with the PMO for engagement  
[EDAMAIL@DLA.mil](mailto:EDAMAIL@DLA.mil) to participate in testing & certification

*PMO loads data for Contract Writer Providers into JITC*

**Data Certification** is used to verify/certify the Contract Writer's data quality to enter EDA operations.

All new data formats/versions must be certified by the EDA PMO before the operation channel will be established and/or the file folder to be accepted into EDA.

**Testing** is used to verify/validate engineering efforts for a particular requirement or an entire release.



# **ECP 365 - PDS 2.4 Conformance Status**

## **PDS 2.4 Updates - Part 2**

### **PDS 2.4 Conformance**

*Status - Delivered to PMO*

Install and integration activities in progress

### **NEXT Steps...**

**OAT I 12-25 Aug 2014**

### **Request SF252 & mods for testing at JITC**

Consider complicated or complex modifications

Addresses in new format

2.4 awards with 2.3 mods



# ECP 367 - PDS XML Service

**ECP 367 PDS Web service** – Https  
Request/response web service for authorized  
interfacing systems which returns PDS XML

*Status – Delivered to PMO*

Install and Integration activities in progress

Documentation available

ICA is required to establish operation account.

Server Certificate is required for interface account

## **Next Steps...**

**OAT I 12-25 Aug 2014**

Register with the PMO for engagement

[EDAMAIL@DLA.mil](mailto:EDAMAIL@DLA.mil) to participate in the PDS XML data service



# ECP 366 - WEB reporting for MRS

**ECP 366** - Web reporting for MRS EDA.  
Oracle APEX product to be used/installed to satisfy the requirements.

*Status* - Delivered to PMO

Adding Front End to the MRS.

**PMO procuring Hardware/Software**





# ECP 398 - Auto Load Warrants

**Auto Load Warrants** - Capability to organizations to request a script to load existing warrant PDFs into EDA's Warrant Folder.

*Status* - Delivered to PMO

**Next Steps...**

**OAT I 12-25 Aug 2014**

Documentation available.

Warrant Script Upload.doc, WarrantAutoInput.xlsx

[EDAMAIL@DLA.mil](mailto:EDAMAIL@DLA.mil) to request warrant load process



# **ECP 308 - DUNS Mandatory & ECP307 - Labeling of Grants**

Changes to **Manual Contract Upload**  
Changes to **Contract Advanced Search**

*Status* – Delivered to PMO

**Next Steps...**

**OAT I 12-25 Aug 2014**

**Following slides highlight the specific changes for ECP308 & ECP307)**



# Summary - Add Index

Department of Defense  
Electronic Document Access  
Next Generation

Document Selection > Upload Contract Document > Enter Index Data

Add Index Data

Mary K Poulson (logout)  
Today is Apr 23, 2014  
er's Guide

## Manual Contract Upload Requirements

The document uploaded successfully: [View](#) The document is not available for query until there is an Index for the document.

[Try Again...](#) if you uploaded the wrong file; or

[Cancel](#) and report any conversion problems or other errors.

\*Required Fields

\*Contract No:

DO/TO:

ACO Mod:

PCO Mod:

Type of Instrument:

\*Issue DoDAAC:

\*Admin DoDAAC:

\*Pay DoDAAC:

\*Signature Date(YYYYMMDD):

\*Effective Date(YYYYMMDD):

Reference Procurement Number:

Obligated Amount:

\*D-U-N-S Number:  +4:

\*...Or:

\*CAGE Code:

[Prepopulate](#)

**NEW!**

## Reasons for No DUNS:

1) Foreign Vendor doing work Overseas and less than 25K

2) Action is awarded based on unusual or

compelling need

**DoD Contract (FAR) - 9<sup>th</sup> digit = Alpha**

**DoD Contract (Non-FAR)**

**DoD Grant ) - 9<sup>th</sup> digit = '1'**

**DoD Cooperative Agreement - ) - 9<sup>th</sup> digit = '2'**

**DoD Other Nonprocurement Instrument - = '3'**

**DoD Transactions for Prototype = '9'**

**Non-DoD Contract (FAR)**

**Non-DoD Contract (Non-FAR)**

**Non-DoD Grant/Agreement**

**NEW!**  
\*Type of Instrument  
**Required**

**NEW!**  
\*DUNS =  
**Required**  
+4 - **Optional**

**NEW!**  
Obligated A  
**Optional**



# Add Index - Prepop option

Pre-populates DUNS number from existing Contract Index

Department of Defense  
Electronic Document Access  
Next Generation

Contracts Query Results

Theresa A. Brownick (logon)  
Today is May 08, 2014  
EDA User's Guide  
My Settings

Document Selection > Contracts Search > Query > Query Results

Displaying Page 1 of 1 @ 500 Records per page  
13 records returned (1 to 13 shown) [Download](#)

[Add Contract Document](#) [Advanced Search](#) [Refine Search](#)

Contract Number	PDS History	DO/TO	ACO Mod	PCO Mod	Doc Size	Signature Date	Load Date	Issue DoDAAC	Admin DoDAAC	Pay DoDAAC	CAGE Code	D-U-N-S Number	Obligated Amount	LOA Data	CLIN Attachments Data	Admin Documents Data	CDR Manual Upload	Closed Date	Ref Proc Nbr	Effective Date
HR001106C0018 (No Base)		Add DQ/TO Add Mod Add Mod																		
HR001106C0018	II	APR996			1418KB	20140303	20140329	82404A	82404A	HQ0338	S0TE1						Add	DOMORMOD		20140303
HR001106C0049 (No Base)		Add DQ/TO Add Mod Add Mod																		
HR001106C0049	II	APR997			1418KB	20140303	20140329	82404A	82404A	HQ0338	S0TE1						Add	DOMORMOD		20140303
HR001106C0094 (No Base)		Add DQ/TO Add Mod Add Mod																		
HR001106C0094	II	APR996			1418KB	20140303	20140329	82404A	82404A	HQ0338	S0TE1						Add	DOMORMOD		20140303
HR001106C0112 (No Base)		Add DQ/TO Add Mod Add Mod																		

EDA separates the field -  
First 9 digits = DUNS number  
Next 4 digits = DUNS+4  
Next digits are extraneous (ignored)

Reference Procurement Number:

Obligated Amount:

\*D-U-N-S Number:  +4:

\*... Or:  Select Reason for No D-U-N-S

\*CAGE Code:  Vendor not in DAM

Pre-Populate Option

EDA ROC or the EDA Help Desk.  
A Help Desk



# Use of Generic DUNS - Exemptions

Department of Defense  
Electronic Document Access  
Next Generation

Add Index Data

Carol Flaherty (logout)  
Today is Apr 01, 2014  
[EDA User's Guide](#)

[Document Selection](#) > [Upload Contract Document](#) > Enter Index Data

**Generic DUNS Exemptions**

[Try Again...](#) if you uploaded the wrong file;  
or  
[Cancel](#) and report any conversion problems or other errors.

The document uploaded successfully: [View](#) The document is not available for query until there is an Index for the document.

\*Required Fields

\*Contract No:

DO/TO:

ACO Mod:

PCO Mod:

\*Issue DoDAAC:

\*Admin DoDAAC:

\*Pay DoDAAC:

\*Signature Date(YYYYMMDD):

\*Effective Date(YYYYMMDD):

F Reference Procurement Number:

Obligated Amount:

\*D-U-N-S Number:  +4:

\*...Or:

\*CAGE Code:

**Prevent entry of Generic DUNS on EDA Add Index Screen:**

123456787, 136666505, 153906193, 167445928,  
167446249, 790238638, 790238851, 136721250,  
136721292

EDA displays an error message ***“Generic Use DUNS are not allowed in EDA. Enter a valid DUNS”*** and require





# Contract Query Result Screen

Department of Defense  
Electronic Document Access  
Next Generation

## Query Results based on advanced search criteria

Document Selection > Contracts Search > Query > Query Results

Displaying Page 1 of 1 @ 500 Records per page.

13 records returned (1 to 13 shown) Download

[Add Contract Document](#) [Advanced Search](#) [Refine Search](#)

Contract Number	PDS History	DO/TO	ACO Mod	PCO Mod	Doc Size	Signature Date	Load Date	Issue DoDAAC	Admin DoDAAC	Pay DoDAAC	CAGE Code	D-U-N-S Number	Obligated Amount	LOA Data	CLIN Data	Attachments	Admin Documents	CDR Data	Manual Upload	Closed Date	Ref Proc Nbr	Effective Date
HR001106C0018 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0018	<a href="#">H</a>		ARZ996		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1							<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0049 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0049	<a href="#">H</a>		ARZ997		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1							<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0094 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0094	<a href="#">H</a>		ARZ996		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1							<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0112 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0112	<a href="#">H</a>		ARZ997		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1							<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0115 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0115	<a href="#">H</a>		ARZ996		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1	EXEMPT						<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0122 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0122	<a href="#">H</a>		ARZ996		1418KB	20140303	20140329	S2404A	S2404A	HQ0338	5UTE1							<a href="#">Add</a>	DCMCMOD			20140303
HR001106C0127 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106C0127	<a href="#">H</a>			P00033	30K	20100727	20100727	HR0011	S2404A	HQ0338	3Y646	130440241	66876150.42					<a href="#">Add</a>	<a href="#">Add</a>	SHR0011		20100727
HR001106D0003 (No Base)	<a href="#">H</a>	<a href="#">Add DO/TO</a>	<a href="#">Add Mod</a>	<a href="#">Add Mod</a>																		
HR001106D0003	<a href="#">H</a>	0076		05	24K	20120327	20120328	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>	SHR0011		20120327
HR001106D0003	<a href="#">H</a>	0076		04	27K	20120322	20120322	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>	SHR0011		20120322
HR001106D0003	<a href="#">H</a>	0076		03	36K	20110624	20110626	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>	SHR0011		20110624
HR001106D0003	<a href="#">H</a>	0076		02	26K	20101214	20130603	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>			20101214
HR001106D0003	<a href="#">D</a>	<a href="#">H</a>	0076	01	26K	20101005	20130603	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>			20101005
HR001106D0003	<a href="#">E</a>	<a href="#">H</a>	0076		83K	20100929	20130603	HR0011	S2101A	HQ0338	88898	040549461						<a href="#">Add</a>	<a href="#">Add</a>			20100929

If you need assistance with EDA, contact your EDA POC or the EDA Help Desk.  
Please report any suspicious or anomalous activity to the EDA Help Desk.

[Advanced Search](#) [Refine Search](#)

Obligated Amount & DUNS already available on query result screen

“Mouse-Over” Help on “EXEMPT”

either

Foreign Vendor doing work Overseas and less than 25K OR

Action is awarded based on unusual or compelling need

D-U-N-S  
Number

Displays  
DUNS-9

Or

DUNS+4

(one Field)

OR

“EXEMPT”

NEW!





# Contract Query Result Screen

Query Results based on advanced search criteria

Contract Number	History	Ref Proc Nbr	DO/TO	ACO Mod	PCO Mod	Signature Date	Load Date	Issue DoDAAC	Admin DoDAAC	Pay DoDAAC	CAGE Code	D-U-N-S Number	Obligated Amount	LOA Data	CLIN Data	Attachments	CDR Data	Manual Upload	Closed Date	No D-U-N-S Reason	Type of Instrument
<a href="#">F4262098C63769</a>	<a href="#">H</a>		3	1	1	20140607	20140607	SP0400	S4419A	HQ0339	24612	0778176170003	1234.4			<a href="#">Add</a>	<a href="#">Add</a>	Y			DoD Contract (FAR)
<a href="#">F4262098C63769</a>	<a href="#">H</a>		2	1	1	20140606	20140606	SP0400	S4419A	HQ0339	24612	0778176170003				<a href="#">Add</a>	<a href="#">Add</a>	Y			DoD Contract (FAR)
<a href="#">F4262098C63769</a>	<a href="#">H</a>		1	1	1	20140606	20140606	SP0400	S4419A	HQ0339	24612	778176170003	123			<a href="#">Add</a>	<a href="#">Add</a>	Y			DoD Contract (FAR)
<a href="#">F4262098D40498</a>	<a href="#">H</a>					19990826	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					<a href="#">Add</a>	MECH			
<a href="#">F4262098C63769</a>	<a href="#">H</a>					19980916	19980901	FA8200	S4419A	HQ0339	24612	0778176170003x					<a href="#">Add</a>	MECH			
<a href="#">F4262098C67676</a>	<a href="#">H</a>					19980827	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					<a href="#">Add</a>	MECH			
<a href="#">F4262098C10293</a>	<a href="#">H</a>					19980826	19980901	FA8200	S4419A	HQ0339	24612	0778176170003					<a href="#">Add</a>	MECH			

Submit Return

Number of Records Displayed per Page: 500

Include Column Headers on Download:  
☐ Yes ☒ No

Columns to Display on Query Results:

Available Columns: No DUNS Reason, Type of Instrument

Display Columns: Action, Contract Number, History, DO/TO, ACO Mod, PCO Mod, Load Date, Issue Date, Issue DoDAAC, Admin DoDAAC, Pay DoDAAC, CAGE Code, D-U-N-S Number, LOA Data, CLIN Data, Obligated Amount

Preference Settings for Contracts

Note: Action, Contract Number, DO/TO, ACO Mod and PCO are key columns and will always display.

Sort Order on Query Results:  
☐ Folder View (Contract Number Ascending, DO/TO Descending, Issue Date Descending)  
☒ EDA Default Sort  
☐ Your Sort (Undefined)  
[Define Custom Sort...](#)

Use "My Settings" to permanently add columns to Contract Query Result or 'Check' column in query request

NEW!

No DUNS Reason & Type of Instrument Columns





## **EDA 8.7**

# **Questions or Concerns??**